

| Index Performance | | | | News | | | | | | | |
|------------------------|----------------|-------------|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|---------------------------------------------------|-----------|-----------|-----------|
| Global Indices | | | | Indian Equities: | | | | | | | |
| Dow 30 | 25,985.16 | -72.82 | -0.28% | Market may remain volatile ahead of F&O expiry | | | | | | | |
| S&P 500 | 2,792.38 | -1.52 | -0.05% | *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 59 points at the opening bell. Trading could be volatile as traders roll over positions in the F&O segment from the near month February 2019 series to March 2019 series. The February 2019 F&O contracts expire today, 28 February 2019. | | | | | | | |
| FTSE 100 | 7,107.20 | -43.92 | -0.61% | *Overseas, Asian stocks are trading lower on Thursday after cautious comments from US Trade Representative Robert Lighthizer dented some of the recent optimism towards China-US trade relations. US President Donald Trump is holding a high-stakes summit with North Korean leader Kim Jong Un in the Vietnamese capital of Hanoi. | | | | | | | |
| DAX | 11,487.33 | -53.46 | -0.46% | Corporate News | | | | | | | |
| Nikkei 225 | 21,479.00 | -77.51 | -0.36% | *Wipro: Company to sell Workday & Cornerstone on demand operations to Alight for \$110 million. | | | | | | | |
| Nasdaq | 7,554.51 | 5.21 | 0.07% | *Punjab National Bank: Bank reduced marginal cost of funds based lending rate (MCLR) by 10 bps. | | | | | | | |
| Indian Indices | | | | *ARSS Infrastructure Projects: Joint venture NPCC-ARSS received a work order of Rs 429 crore from National Highways & Infrastructure Development Corporation. | | | | | | | |
| Nifty 50 | 10,806.65 | -28.65 | -0.26% | *Meghmani Organics: National Company Law Tribunal approved the Scheme of Arrangement amongst subsidiaries of company. | | | | | | | |
| BSE Sensex | 35,905.43 | -68.28 | -0.19% | *Vascon Engineers: Company received work order amounting to Rs 83.52 crore from Airport Authority of India. | | | | | | | |
| Nifty Bank | 26,799.30 | -153.65 | -0.57% | *Manglam Seeds: Migration of equity shares of company from BSE SME Platform to BSE Mainboard Platform with effect from March 1. | | | | | | | |
| NIFTY Midcap 100 | 16,645.40 | 66.90 | 0.40% | *Quick Heal Technologies: Board meeting is scheduled on March 5 to consider a proposal for buy-back of the fully paid up equity shares of the company. | | | | | | | |
| NIFTY Smallcap 100 | 5,889.05 | 11.50 | 0.20% | Indian Economy | | | | | | | |
| Forex Rates | | | | *The government has detected Rs 20,000 crore worth GST evasion so far this fiscal and will take more steps to check frauds and increase compliance, a senior tax officer said Wednesday. | | | | | | | |
| USD/INR | 71.22 | 0.15 | 0.21% | Global Economy | | | | | | | |
| EUR/INR | 81.24 | 0.49 | 0.61% | *The US has asked Pakistan to abide by its UN Security Council commitments to deny terrorists safe haven and block their access to funds. | | | | | | | |
| GBP/INR | 94.87 | 1.09 | 1.16% | *This US statement came after India yesterday handed over to Pakistan a dossier on specific details of involvement of the Jaish-e-Muhammed (JeM) in the Pulwama terror as also the presence of camps of the UN-proscribed terror outfit in that country. | | | | | | | |
| JPY/INR | 0.65 | 0.00 | 0.50% | NSE Indices / Sectoral Performance | | | | | | | |
| Commodities | | | | Latest 1D Chg. 1D % Chg. Latest 1D Chg. 1D % Chg. | | | | | | | |
| Crude Oil WTI Mar-2019 | 4,093 | 141 | 3.57% | NIFTY BANK | 26799.30 | -153.65 | -0.57% | NIFTY ENERGY | 14689.05 | -6.55 | -0.04% |
| Natural Gas Mar-2019 | 200 | -0.9 | -0.45% | NIFTY IT | 15902.10 | -87.50 | -0.55% | NIFTY PHARMA | 8866.20 | 36.75 | 0.42% |
| Gold Apr-2019 | 33,310 | -57 | -0.17% | NIFTY METAL | 2846.85 | -8.05 | -0.28% | NIFTY MNC | 13038.00 | -11.50 | -0.09% |
| Silver Mar-2019 | 39,800 | -254 | -0.63% | NIFTY AUTO | 8420.05 | 20.95 | 0.25% | NIFTY PSU BANK | 2743.85 | 14.15 | 0.52% |
| Aluminium Feb-2019 | 135 | 1.05 | 0.78% | NIFTY FMCG | 29171.95 | -81.70 | -0.28% | NIFTY SERV SECTOR | 14915.55 | -70.05 | -0.47% |
| Copper Feb-2019 | 465 | 4.1 | 0.89% | NSE Movers and Shakers | | | | Latest 1D Chg. 1D % Chg. Latest 1D Chg. 1D % Chg. | | | |
| Fund Flows | | | | Top Gainers | | | | Top Losers | | | |
| Cash(Rs Crores) | Gross Purchase | Gross Sales | Net Buy/Sales | UltraTech Cement | 3,889.10 | 100.55 | 2.65% | Bharti Infratel Ltd. | 296.75 | -11.3 | -3.65% |
| FI | 5,053.89 | 4,630.85 | 423.04 | Bajaj Auto Ltd. | 2,914.70 | 55.40 | 1.94% | Wipro Ltd | 374.4 | 13.25 | -3.42% |
| DII | 3,795.57 | 3,728.76 | 66.81 | UPL | 869.30 | 14.25 | 1.67% | Vedanta | 164.65 | -5.05 | -2.98% |
| F&O | | | | Sun Pharma: | | | | Tata Motors Ltd. | | | |
| FI Index Fut | 10,100.20 | 9,643.82 | 456.38 | Bharti Airtel | 320.15 | 4.70 | 1.49% | Titan Company | 1016.25 | -22.10 | -2.13% |
| FI Index Opt | 249,985.16 | 249,349.98 | 635.18 | Indian ADR Stocks | | | | Latest 1D Chg. 1D % Chg. Latest 1D Chg. 1D % Chg. | | | |
| Market Turnover: NSE | | | | Infosys ADR | | | | HDFC Bank ADR | | | |
| Cash(INR cr) | 33,808.75 | 150.59 | 0.45% | Tata Motors ADR | 12.37 | -0.48 | -3.74% | ICICI Bank ADR | 9.68 | -0.12 | -1.22% |
| F&O (INR cr) | 1,477,021.36 | 286,040.09 | 24.02% | Nifty Supports | | | | R3 R2 R1 | | | |
| Total | 1,510,830.11 | 286,190.68 | 23.32% | Nifty | 10526 | 10636 | 10722 | 11115 | 11028 | 10919 | |
| Market Volatility | | | | Nifty Bank (NSEBANK) | 26157 | 26440 | 26628 | 27571 | 27383 | 27100 | |
| BOE VIX | 14.70 | -0.47 | 3.10% | NIFTY 50 Companies support and Resistance | | | | | | | |
| INDIA VIX | 18.90 | 1.78 | 10.41% | TRADING SYMBOL NAME OF COMPANY S3 S2 S1 PP R3 R2 R1 | | | | | | | |
| 10 yrs Gsec Yield | | | | SUNPHARMA | 418.70 | 427.35 | 434.35 | 443.00 | 450.00 | 458.65 | 465.65 |
| US | 2.69% | -0.07 | 0.06 | INFRADEL | 277.00 | 285.90 | 291.20 | 300.10 | 305.40 | 314.30 | 319.60 |
| India | 7.67% | 0.13 | 0.09 | TCS | 1,971.73 | 1,996.87 | 2,024.68 | 2,049.82 | 2,077.63 | 2,102.77 | 2,130.58 |
| Nifty Supports | | | | ASIANPAINT | 1,352.50 | 1,373.75 | 1,388.35 | 1,424.20 | 1,445.45 | 1,460.05 | |
| Nifty | 10526 | 10636 | 10722 | INFY | 715.72 | 724.23 | 729.37 | 737.88 | 743.02 | 751.53 | 756.67 |
| Nifty Bank (NSEBANK) | 26157 | 26440 | 26628 | TITAN | 972.15 | 993.05 | 1,005.35 | 1,026.25 | 1,038.55 | 1,059.45 | 1,071.75 |
| | | | | UPL | 842.22 | 849.53 | 857.27 | 864.58 | 872.32 | 879.63 | 887.37 |
| | | | | YESBANK | 208.75 | 216.20 | 221.90 | 229.35 | 235.05 | 242.50 | 248.20 |
| | | | | ICICIBANK | 329.43 | 336.37 | 340.83 | 347.77 | 352.23 | 359.17 | 363.63 |
| | | | | DRREDDY | 2,569.75 | 2,599.90 | 2,622.70 | 2,652.85 | 2,675.65 | 2,705.80 | 2,728.60 |
| | | | | ULTRACEMCO | 3,709.50 | 3,755.60 | 3,812.80 | 3,858.90 | 3,916.10 | 3,962.20 | 4,019.40 |
| | | | | WIPRO | 358.83 | 365.62 | 370.28 | 377.07 | 381.73 | 388.52 | 393.18 |
| | | | | IBULHSGFIN | 625.23 | 638.67 | 647.83 | 661.27 | 670.43 | 683.87 | 693.03 |
| | | | | ITC | 268.07 | 270.98 | 273.07 | 275.98 | 278.07 | 280.98 | 283.07 |
| | | | | IOC | 133.08 | 136.07 | 138.28 | 141.27 | 143.48 | 146.47 | 148.68 |
| | | | | KOTAKBANK | 1,171.97 | 1,191.53 | 1,202.47 | 1,222.03 | 1,232.97 | 1,252.53 | 1,263.47 |
| | | | | HINDPETRO | 209.97 | 215.28 | 218.72 | 224.03 | 227.47 | 232.78 | 236.22 |
| | | | | TECHM | 800.40 | 810.50 | 817.75 | 827.85 | 835.10 | 845.20 | 852.45 |
| | | | | HDFCBANK | 2,042.98 | 2,065.57 | 2,079.28 | 2,101.87 | 2,115.58 | 2,138.17 | 2,151.88 |
| | | | | ONGC | 143.30 | 144.90 | 146.55 | 148.15 | 149.80 | 151.40 | 153.05 |
| | | | | HINDUNILVR | 1,665.92 | 1,697.23 | 1,716.37 | 1,747.68 | 1,766.82 | 1,798.13 | 1,817.27 |
| | | | | LT | 1,243.33 | 1,255.67 | 1,270.33 | 1,282.67 | 1,297.33 | 1,309.67 | 1,324.33 |
| | | | | AXISBANK | 696.02 | 704.53 | 710.77 | 719.28 | 725.52 | 734.03 | 740.27 |
| | | | | HDFC | 1,767.00 | 1,793.50 | 1,817.00 | 1,843.50 | 1,867.00 | 1,893.50 | 1,917.00 |
| | | | | NTPC | 132.18 | 135.17 | 136.98 | 139.97 | 141.78 | 144.77 | 146.58 |
| | | | | HCLTECH | 1,016.00 | 1,027.00 | 1,044.00 | 1,055.00 | 1,072.00 | 1,083.00 | 1,100.00 |
| | | | | INDUSINDBK | 1,420.57 | 1,439.38 | 1,456.32 | 1,475.13 | 1,492.07 | 1,510.88 | 1,527.82 |
| | | | | RELIANCE | 1,168.90 | 1,188.95 | 1,204.80 | 1,224.85 | 1,240.70 | 1,260.75 | 1,276.60 |
| | | | | BAJAJ-AUTO | 2,796.00 | 2,833.00 | 2,867.00 | 2,904.00 | 2,938.00 | 2,975.00 | 3,009.00 |
| | | | | BAJFINANCE | 2,534.80 | 2,579.90 | 2,606.45 | 2,651.55 | 2,678.10 | 2,723.20 | 2,749.75 |
| | | | | ZEEL | 426.13 | 440.07 | 451.48 | 465.42 | 476.83 | 490.77 | 502.18 |
| | | | | CIPLA | 533.42 | 538.83 | 544.52 | 549.93 | 555.62 | 561.03 | 566.72 |
| | | | | BAJAJFINSV | 6,222.48 | 6,301.27 | 6,352.13 | 6,430.92 | 6,481.78 | 6,560.57 | 6,611.43 |
| | | | | SBIN | 259.05 | 262.80 | 265.20 | 268.95 | 271.35 | 275.10 | 277.50 |
| | | | | ADANIPORTS | 311.27 | 316.93 | 320.97 | 326.63 | 330.67 | 336.33 | 340.37 |
| | | | | COALINDIA | 214.50 | 217.05 | 219.30 | 221.85 | 224.10 | 226.65 | 228.90 |
| | | | | GRASIM | 751.90 | 764.10 | 772.50 | 784.70 | 793.10 | 805.30 | 813.70 |
| | | | | BHARTIARTL | 306.15 | 310.25 | 317.05 | 321.15 | 327.95 | 332.05 | 338.85 |
| | | | | POWERGRID | 174.85 | 177.35 | 179.30 | 181.80 | 183.75 | 186.25 | 188.20 |
| | | | | MARUTI | 6,656.17 | 6,754.68 | 6,850.97 | 6,949.48 | 7,045.77 | 7,144.28 | 7,240.57 |
| | | | | TATAMOTORS | 163.20 | 169.65 | 173.20 | 179.65 | 183.20 | 189.65 | 193.20 |
| | | | | BPCL | 314.65 | 322.25 | 326.40 | 334.00 | 338.15 | 345.75 | 349.90 |
| | | | | GAIL | 324.90 | 328.20 | 331.10 | 334.40 | 337.30 | 340.60 | 343.50 |
| | | | | HEROMOTOCO | 2,559.47 | 2,610.23 | 2,641.47 | 2,692.23 | 2,723.47 | 2,774.23 | 2,805.47 |
| | | | | HINDALCO | 189.10 | 191.85 | 193.50 | 196.25 | 197.90 | 200.65 | 202.30 |
| | | | | M&M | 630.45 | 638.80 | 645.30 | 653.65 | 660.15 | 668.50 | 675.00 |
| | | | | VEDL | 153.63 | 158.67 | 161.38 | 166.42 | 169.13 | 174.17 | 176.88 |
| | | | | TATASTEEL | 484.52 | 491.23 | 498.87 | 505.58 | 513.22 | 519.93 | 527.57 |
| | | | | JSWSTEEL | 270.93 | 276.47 | 280.38 | 285.92 | 289.83 | 295.37 | 299.28 |
| | | | | EICHERMOT | 19,674.28 | 19,988.17 | 20,153.08 | 20,466.97 | 20,631.88 | 20,945.77 | 21,110.68 |

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